**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 7 April 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF028”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 9 April 2021**.**

**INSTRUMENT TYPE: STRUCTURE NOTE**

**Bond Code** NNF028

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 4.667% (3 Month JIBAR as at 09 Apr 2021 of 3.667% plus 100bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 July 2021

**Books Close Date** 29 June 2021

**Interest Payment Date(s)** 9 July 2021

**Last Day to Register** by 17:00 on28 June 2021

**Issue Date** 9 April 2021

**Date Convention** Following

**Interest Commencement Date** 9 April 2021

**First Interest Payment Date** 9 July 2021

**ISIN No.** ZAG000175423

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NNF028%20PricingSupplement0904.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NNF028%20PricingSupplement0904.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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